

# StateFarm



529 Savings Plan

800.321.7520 | [StateFarm529.com](https://StateFarm529.com)

P.O. Box 86529 | Lincoln, NE 68501-6529  
1248 O Street, Suite 200 | Lincoln, NE 68508

Account Number: \_\_\_\_\_

Amount: \_\_\_\_\_

Contributor Name: \_\_\_\_\_

Beneficiary Name: \_\_\_\_\_

To make a contribution to an existing account, please return this slip with your check made payable to State Farm 529 Savings Plan, or visit [StateFarm529.com](https://StateFarm529.com) to contribute online.

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An investor should consider the Plan's investment objectives, risks, charges and expenses before investing. The Program Disclosure Statement available at [StateFarm.com](#) which contains more information, should be read carefully before investing. Investors should consider before investing whether their or their beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's qualified tuition program and should consult their tax advisor, attorney and/or other advisor regarding their specific legal, investment or tax situation.

The State Farm 529 Savings Plan (the "Plan") is sponsored

by the State of Nebraska, administered by the Nebraska State Treasurer, as Trustee, and the Nebraska Investment Council provides investment oversight. Union Bank & Trust Company serves as program manager and Northern Trust Securities, Inc. serves as distributor. Union Bank and Trust Company is registered as a municipal advisor with the U.S. Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). The Plan offers a series of Investment Options within the Nebraska Educational Savings Plan Trust (the "Trust") which offers other Investment Options not affiliated with the Plan. The Plan is intended to operate as a qualified tuition program to be used only to save for qualified education expenses, pursuant to Section 529 of the U.S. Internal Revenue Code.

Except for the Bank Savings Underlying Investment, investments in the Plan are not guaranteed or insured by the FDIC or any other government agency and are not deposits or other obligations of any depository institution. Investments are not guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer, the Nebraska Investment Council, State Farm VP Management Corp, the Distributor, or the Program Manager or its authorized agents or their affiliates, and are subject to investment risks, including loss of the principal amount invested. FDIC insurance is provided for the Bank Savings Investment Option up to the maximum amount set by federal law, currently \$250,000.

Not FDIC Insured\* / No Bank Guarantee / May Lose Value  
(\*Except the Bank Savings Static Investment Option Underlying Investment)

April 2025



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Union Bank & Trust  
Program Manager

**Northern Trust**  
Securities, Inc.  
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